

Planned Gifts at Achieve Twin Cities

For 20 years, Achieve Twin Cities has been rallying community support and delivering best-in-class programs to inspire and equip young people in Minneapolis and Saint Paul for careers, college and life.

You can be part of this powerful legacy with a planned gift, which helps ensure that our young people have full and equitable access to postsecondary education and career opportunities, which contributes toward building a more just and vibrant community.

Bequests

You can make a bequest to Achieve Twin Cities through your will or trust, and designate this gift for general support or a specific Achieve program or purpose. A bequest is generally a revocable gift, which means it can be changed or modified at any time.

You can make a *specific bequest*, which designates a specific dollar amount, or a *percentage bequest*, which designates a specific percentage of your estate to Achieve Twin Cities

Our team is happy to work with you and your estate planner to customize your bequest gift language to ensure that it is used as attended. Here is some information and language to assist in your planning:

Name: Achieve Twin Cities Address: 2829 University Ave SE, Suite 850, Minneapolis, MN, 55414 ID number: 41-1425264

Specific Bequest: I hereby give, devise and bequeath ______ and No/100 dollars (\$DOLLARS) to Achieve Twin Cities, a nonprofit organization, for general use and purpose.

Percentage Bequest: I hereby give, devise and bequeath _____ percent (____%) of my total estate, determined as of the date of my death for Achieve Twin Cities general use and purpose.

Other Types of Planned Gifts

Our team is also happy to work with you and your estate planner on other kinds of planned gifts, including retirement plans and life insurance, charitable gift annuities, charitable gift trusts, retained life estates and other types of funds.

Disclaimer

Please note that this information is not to be intended as legal or tax advice. Please consult with your estate planner or other professional advisor for specific information on how any gift may directly affect you.

Contact Our Team

If you have included a bequest for Achieve Twin Cities in your estate plan, please contact us to let us know. We would like to thank you and recognize you for your gift.

For more information about making a planned gift to Achieve Twin Cities, contact advancement director Jennifer McGee at <u>imcgee@achievetwincities.org</u> or 612.455.1552.